

Regulatory Solutions

Organization
Moody's

Summary

The Moody's regulatory solution data sets enable investors and lenders to understand how their portfolios align with sustainable finance guidelines or regulations, and to identify opportunities to invest in companies that are contributing to the transition to a resilient, low-carbon society.

To assist market participants in responding to the European Union's SFDR, Moody's ESG Solutions has developed a comprehensive Principal Adverse Indicators data set that includes corporate data and metrics that align with the regulation.

The EU Taxonomy defines the conditions, criteria, and thresholds under which a given list of activities can be considered as sustainable, promoting climate mitigation and/or adaptation. The Moody's methodology for screening companies on Taxonomy alignment is structured around the three criteria outlined by the European Commission, including substantial contribution to one of the six environmental objectives; doing no significant harm to the other environmental objectives; and complying with the Minimum Social Safeguards Principles. The product covers Taxonomy eligibility and alignment at the activity, company, and portfolio levels.

Climate Focus

Alignment	Impact	Risk
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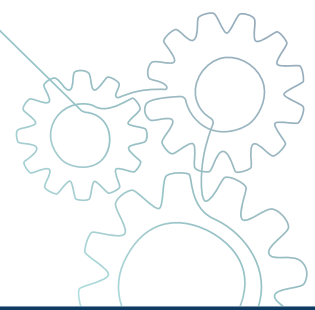
Resource Type

Data & Metrics	Pathways & Scenarios	Assessment Tools	Methodology	Target Setting Guidelines & Verification	Reporting Frameworks & Guidelines	Collaborative Initiatives
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Intended Users

Banks	Investors	Insurers	Central Banks	Regulators
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Regulatory Solutions	
WHO	Any users seeking to understand the alignment of companies and investment activities with the EU SFDR and Taxonomy regulations
WHAT	<ul style="list-style-type: none"> • Identify investment opportunities • Assess portfolio alignment with sustainable finance targets • Ensure alignment with EU SFDR and Taxonomy regulations
WHEN	<ul style="list-style-type: none"> • Due diligence • Risk assessment or reporting
WHERE	Any financial firm with portfolios that include one of over 10,000 companies screened
WHY	<ul style="list-style-type: none"> • Risk management • Regulatory compliance • Stakeholder communication • Investment opportunity identification
HOW	Interested users can find out more by visiting the Moody's website